

## Ask TD Bank to Make A Donation to T&E Care

TD Bank has offered to make a donation to T&E Care through the bank's Affinity Program. This program lets its depositor customers help decide the size of the donation the bank will make to T&E Care. If enough customers ask the Bank to donate to T&E Care, the bank will make an annual donation based on the average annual balance in all the accounts of those customers. All of the customer's information remains completely confidential and the customer receives all of the services and interest rates of any other bank customer. This program does NOT effect any of the terms or conditions of the depositor's accounts.

T&E Care is a local 501(c)(3) tax qualified non-profit serving the needs of local families who face financial hardship. Among the programs T&E Care has created is an Education Fund to help cover some of the costs of college admission testing and application, text books, tuition, and room and board for local students who reside in Tredyffrin or Easttown who otherwise would not have the financial resources to achieve a college education. If we are serious about really helping some local families improve their situations, then supporting their kids in college is the best thing we can do. As long as those kids are serious about their education, we'd like to be serious in our assistance to them! But that will cost us money! To help fund these growing expenses, T&E Care will apply the donation from TD Bank to its Education Fund for local students. On the outside chance that the donation exceeds the T&E Care Education Fund's needs, the excess will be invested in the community through one of the other T&E Care programs.

Owners of business and personal accounts, checking, saving, trust, and CD accounts can all ask TD Bank to donate to T&E Care through the Bank's Affinity Program. This program is good for new and existing accounts. Your money will work for you and for your community by helping give the gift of a college education to a local student.

### How to ask TD Bank to donate to T&E Care

Asking the bank to donate to T&E Care is easy. All you have to do is:

- **Call TD Bank at 610-254-9150** and ask for Jeff Salvo. Jeff, or any associate at the Devon Branch, can help you. You can also send an email to Jeff at **Jeffrey.salvo@td.com**.
- Tell them that you want the bank to donate to T&E Care through the Bank's Affinity Program.
- If you are an existing business or individual depositor in any branch in the U.S. **just give them your name and account number(s)**.
- If you are not yet a depositor, Jeff (or anyone, at any branch) can help you open an account. Then just ask the Bank to donate to T&E Care as explained above.

Remember, all of your information will be kept confidential and TD Bank will not share any information with T&E Care. This program has the potential to REALLY help T&E Care - and the sooner you sign up the greater the benefit to local students.

Thank you for joining with your neighbors to help provide local students a college education through the T&E Care education fund! Please pass this information on to friends and business partners. Visit our website to learn more about our organization and its programs to support local families.

**[www.tecare.org](http://www.tecare.org)**

## FAQ about the TD Bank Affinity Program for T&E Care

**Will any of my funds be withdrawn by TD Bank for use by T&E Care?** Absolutely not. The grant that T&E Care receives is TD Bank money, not YOUR money.

**Do I lose control of my accounts if I become involved in this program?** Not at all! Your money and your accounts are always totally under your control. NOTHING will be different.

**Is this program available for businesses or just individuals?** Anyone (individual, family, trust, or business) with an account at TD Bank can ask the bank to make a donation to T&E Care through this program. Business accounts would be extremely helpful for us.

**What types of accounts qualify for this program?** Checking, Savings, Money Market, CD and Retirement accounts are all included in the program. If you have multiple accounts at TD Bank – all will count for the program. (Mortgages and home equity loans do not count for this program.)

**Will T&E Care know who has asked the bank to make this donation?** TD Bank will NOT release to us the names of anyone who has made this request. If you want to tell us – then we'd know – but that would be the only way. *Your information is kept totally confidential by the bank - we promise!!* (Every now and then TD Bank will send us 2 pieces of information so we can budget accordingly - the TOTAL number of accounts that have signed up, and the TOTAL amount of the all the deposits. That's it - we get no specific info related to who has signed up.)

**Do I need to “renew” my request to TD Bank on a periodic basis?** No, once you have made the request – you are done. The request will remain in place as long as the program exists and/or until you close your account(s) at TD Bank.

**How much does T&E Care receive in grant money from TD Bank?** T&E Care receives  $\frac{1}{4}\%$  of the average daily balance of all interest-earning accounts, and  $\frac{1}{2}\%$  of the average daily balances of all non-interest-earning accounts of all those who have asked the bank to make the donation. The money is calculated for one year from the date the program starts (Aug 31, 2010), or from the date you make your call (that's why the sooner you make the call, the bigger our grant will be!) T&E Care will receive one check at the end of our “year” for the total of the grant. It is our hope that this program will be renewed for years to come!

**What if I open an account at TD Bank, ask the bank to make the donation, but then I close my account?** T&E Care will receive a grant from TD Bank equal to the % of your average daily balance for the time you had the account. This is also true for things like 6-month CDs, or for those who make the request late in our “year”. Clearly the longer you have funds in TD Bank (and you have asked them to make the donation to our program) the more grant money we will receive, but even short term accounts are helpful.

**Do you have to live in Tredyffrin or Easttown to ask the bank to make the donation to T&E Care?** NO!! As long as you have any TD Bank account you can make the request. So please encourage your relatives, friends, and business partners in other parts of PA, as well as in the other states in which TD Bank is located to call **610-254-9150** and ask the bank to support T&E Care. (Branches are found in: VA, CT, DE, FL, MD, MA, ME, NY, NH, NJ, VT, and Washington DC.)

**How do I contact TD Bank to give them my information for this program?** Call TD Bank at 610-254-9150 and ask for Jeff Salvo. Jeff, or any associate at the Devon Branch, can help you. You can also send an email to Jeff at [Jeffrey.salvo@td.com](mailto:Jeffrey.salvo@td.com).